

Details of OnePath Mortgages and Income Plus funds capital payment for the December 2013 quarter

JANUARY 2014

There will not be a quarterly return of capital payment following the end of the December 2013 quarter. This is due to the fact that no large loans were repaid during this quarter. We will provide a further update during the March 2014 quarter as to the likelihood of a March 2014 quarter payment. Details on payments for ANZ OneAnswer Investment Portfolio, Personal Super and Pension clients are outlined below.

ANZ OneAnswer Investment Portfolio and other retail trusts

Please see below for the return of capital amounts.

Investment Fund	Return of capital - cents per unit	Pro rata payment (approx.)
OnePath Mortgages	0	0%
ANZ Mortgage Fund (Series 1 & 2)	0	0%
OnePath Income Plus Trust and OnePath Original Income Plus Trust	0	0%

ANZ OneAnswer Personal Super and Pension

Please see below for the return of capital amounts.

ANZ OneAnswer Personal Super	Expected pro rata payment	Approximate date of processing
OnePath Income Plus	0%	N/A
OnePath Mortgages	0%	N/A
ANZ OneAnswer Pension and Term Allocated Pension	Expected pro rata payment	Approximate date of processing
OnePath Income Plus	0%	N/A
OnePath Mortgages	0%	N/A

*For Term Allocated Pension clients, the payment will be made to the OnePath Cash Fund.

You may also wish to speak to your financial adviser regarding this payment.

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